



United Way
Northumberland

Letter of Authorization for Charitable Donation of Securities

This form is to be completed by the donor and authorizes your broker to complete the transfer of securities to Northumberland United Way (NUW). Once NUW has received the signed Securities Donation Form and the shares have been transferred, NUW will advise the donor, in writing, of the value. This will be based on the closing price on the day the donation is received. NUW will issue a charitable tax receipt for that amount.

The Donor's name is required for a tax receipt but will not be publicly acknowledged if anonymity is requested. Yes, I wish to remain anonymous.

BMO Nesbitt Burns

Phone Number: 905-373-1507

Fax Number: 905-373-9331

Account: Northumberland United Way Acct. #530-07752-19

Dealer# 9185 FINS# T009 DTC# 5043 CUID: NTDT

To be completed by the donor:

Name: _____ Email: _____

Phone Number: _____

Mailing Address: _____

Name of Donor's Advisor and Firm: _____

Donor's Investment Account Number: _____

Please process donation through your Investment Advisor:

Broker Name: _____

Contact Information: _____

Name of Security: _____

Number of Shares/Units: _____ Value per Share/Unit: _____

Total Value of Donation: _____ Date of Transfer: _____

I understand that I will receive a tax receipt from the Northumberland United Way based on the closing price on the date the shares are received into the account. These securities have been donated to Northumberland United Way without restriction and may be sold at any time.

Signature of donor(s): _____

Date: _____



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For prompt issuance of a tax receipt, please submit this form to:

- Karen Chalovich, BMO Nesbitt Burns at (Fax) 905-373-9331 or email Karen.chalovich@nbpcd.com
- Alicia Vandine, Northumberland United Way at (Fax) 905-372-4417 or email avandine@nuw.unitedway.ca

This transfer is a charitable donation to the Northumberland United Way
Charitable Registration Number: 10778 5339 RR0001.