



United Way
Northumberland

Date: _____

Securities Donation Form

The Donor's name is required for a tax receipt, but will not be publicly acknowledged if anonymity is requested.

I wish to remain anonymous

To:

Delivering Firm
(Donor's Broker) _____

Branch: _____

Name: _____

Phone: _____

From:

Name of Donor: _____

Account No.: _____

Address: _____

Phone: _____

Please transfer the following securities in kind:

(Number of Shares) Shares of _____
(Security Name)

(Number of Shares) Shares of _____
(Security Name)

(Number of Shares) Shares of _____
(Security Name)

To the account of the Northumberland United Way at:

CIBC World Markets
FINS: T079 **DTC#:** 5030 **CUID:** WGDB
Attn: CIBC Account Transfers Department
161 Bay Street, 4th Floor Toronto ON M5J 2S8
For credit to the Northumberland United Way
CIBC Wood Gundy A/C#473-00018-17
Dealer Code 9280, Rep Code E2E

This transfer is a charitable donation to the Northumberland United Way. Charitable Registration Number 10778 5339 RR0001:

Signature of Donor

**Please fax a copy of this request to:
CIBC World Markets Account Transfers Department
1 (800) 285-9620**

**Please indicate on your coversheet that this is a Charitable Donation in Kind
Please fax an additional copy to our branch office @ 905 372-6281**

Once Northumberland United Way has received the signed Securities Donation Form and the shares have been transferred, Northumberland United Way will advise the donor, in writing, of the value. Generally this will be based on the closing price on the day the donation is received. Northumberland United Way will issue a charitable tax receipt for that amount.